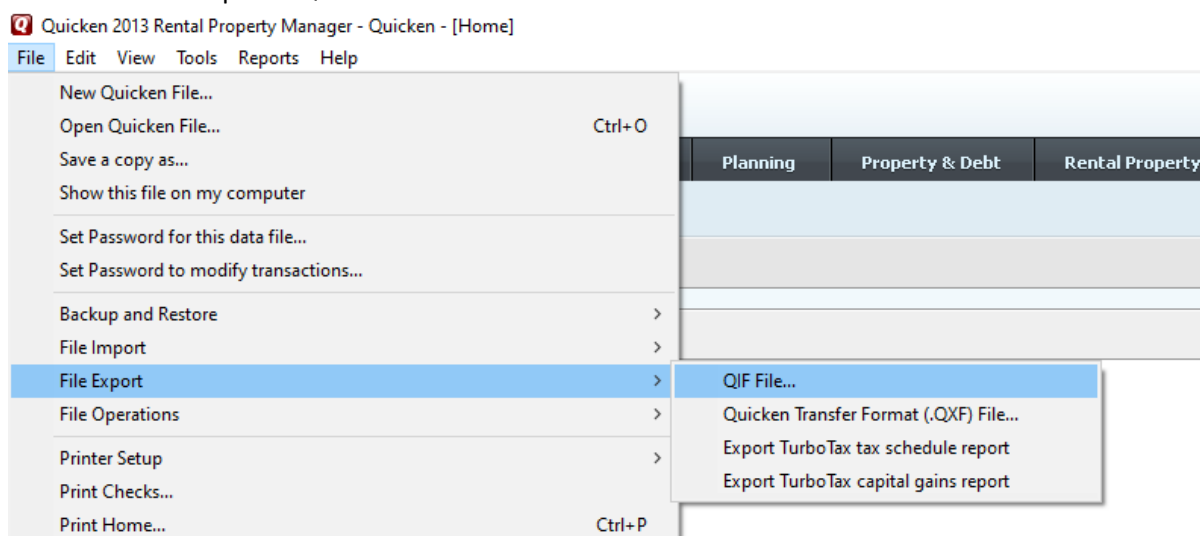


# How to: migrate data from Quicken

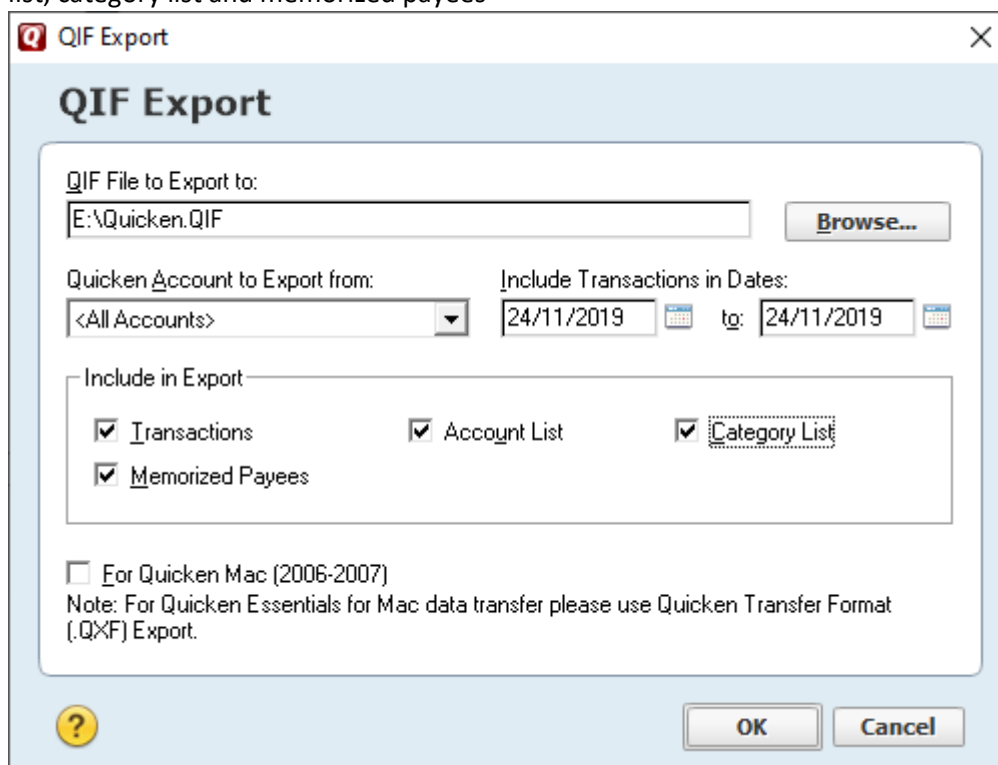
## Export data from Quicken to a QIF file

To migrate data from Microsoft Money please export each account one by one to QIF files, one per account:

1. Go to File->File Export->QIF File...



2. Select file to export to, ensure you export "<All Accounts>", include transactions, account list, category list and memorized payees

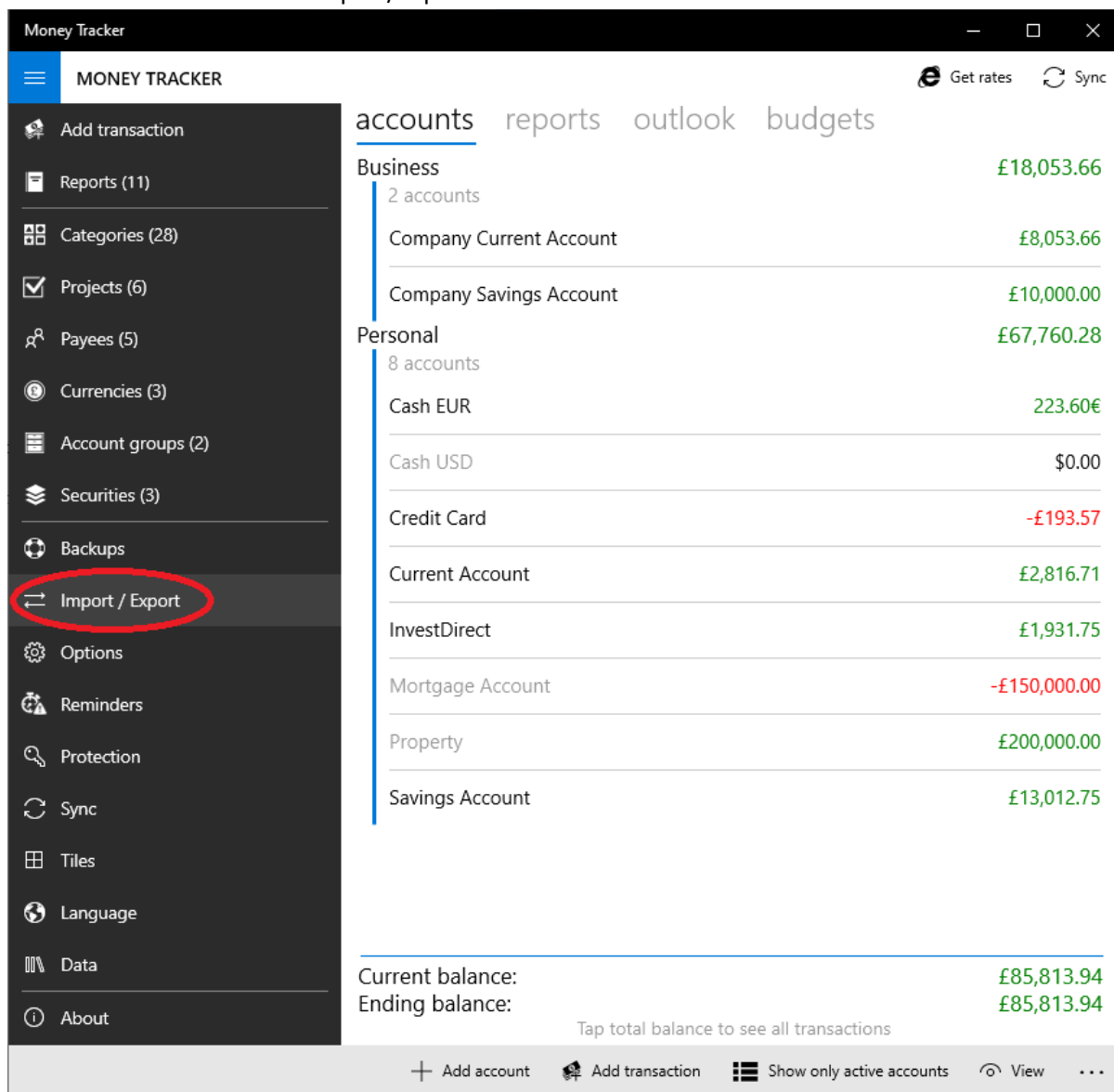


3. Click OK to finish the export

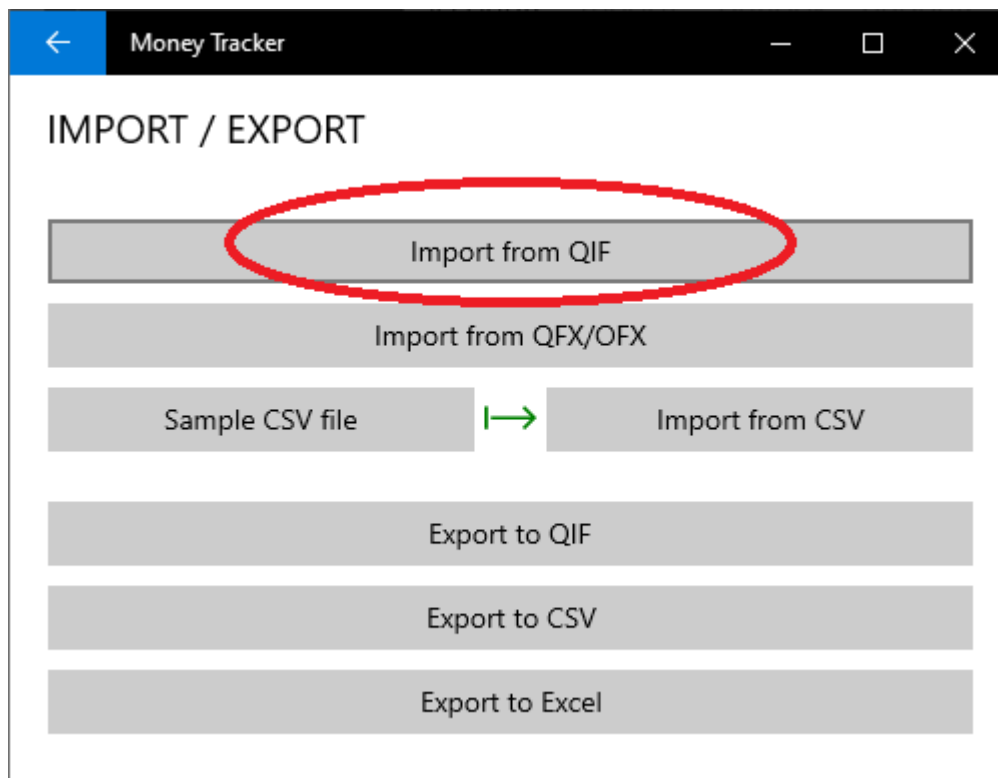
## Import data from QIF file to Money Tracker

When QIF file is ready launch Money Tracker, then:

1. From the left sidebar click "Import/Export"

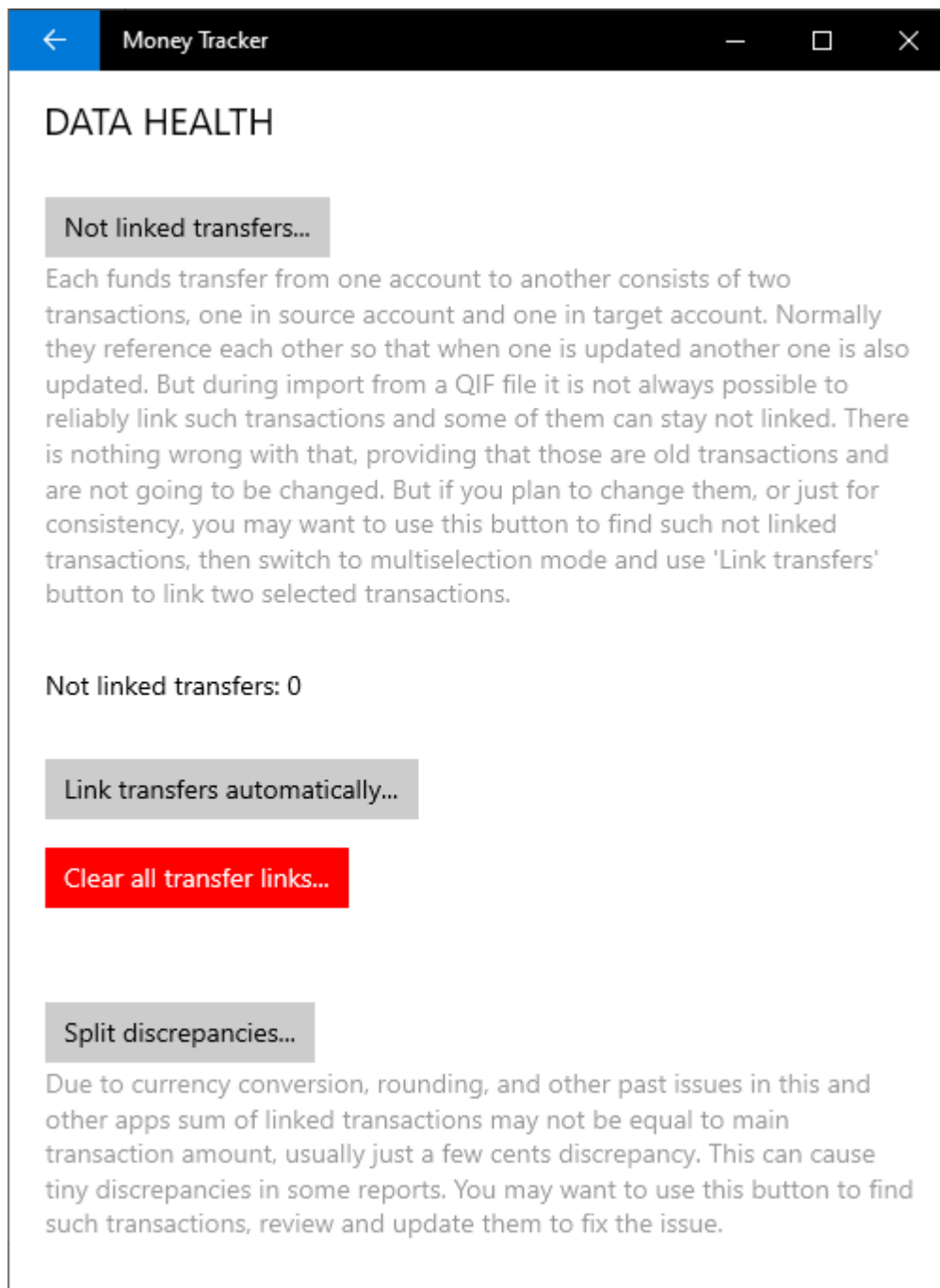


2. Click or tap "Import from QIF"



3. Select a previously exported QIF file
4. Read the import hints in grey
5. Select encoding, in most cases it should be UTF-8 (if you have any issues with it please try others in this order: ANSI, Windows-1250, Windows-1251)
6. Assign currency to each imported accounts (read the hint at the bottom, use "Currency" button to add new currencies if needed, first added currency will be default and will be assigned to all imported accounts automatically, you can change this at any time)





**If you get any errors during import** most likely the app cannot recognize transaction date format, to fix this you may need to change “Date format” from Auto to desired, for example MM/dd/yy where:

- MM - month
- dd - day
- yy – 2 digits year
- yyyy – 4 digits year

← Money Tracker — □ ×

## IMPORT SETTINGS

Encoding  
UTF-8 ▾ E:\Quicken3.QIF

Date format MM/dd/yy ▾ Custom format 1 MM/dd/yy Custom format 2 MM/dd/yy

Overwrite  
☐ Off

|          |          |
|----------|----------|
| Account  | Currency |
| Checking | GBP ▾    |

|             |          |
|-------------|----------|
| Account     | Currency |
| Credit Card | USD ▾    |

Please specify a currency for each account, create a new currency if needed. First added currency will become default.

✓ Done + Currency

**If an account has transactions before year 2000** you may need to specify custom format as Quicken exports dates like this:

- United States: M/d'y for dates after year 2000 and M/d/yy before year 2000
- UK: dd/MM/yyyy for dates after year 2000 and dd/MM/yyyy before year 2000

←

Money Tracker

—

□

×

## IMPORT SETTINGS

Encoding  
UTF-8 ▾ E:\Quicken3.QIF

Date format  
M/d/y ▾ Custom format 1 M/d'y Custom format 2 M/d/yy

Overwrite  
☐ Off

|          |          |
|----------|----------|
| Account  | Currency |
| Checking | GBP ▾    |

|             |          |
|-------------|----------|
| Account     | Currency |
| Credit Card | USD ▾    |

Please specify a currency for each account, create a new currency if needed. First added currency will become default.

✓ Done + Currency

Please contact support team [support@k-tech-systems.com](mailto:support@k-tech-systems.com) if you have any issues.