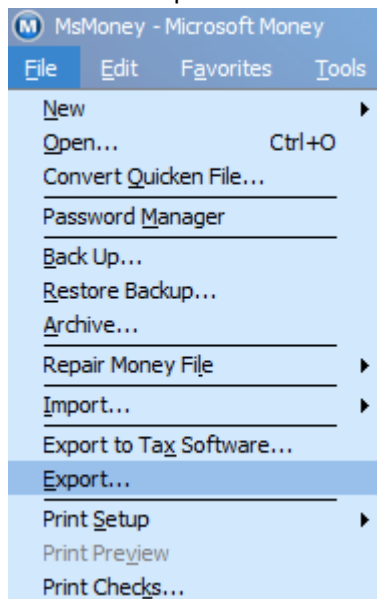


# How to: migrate data from Microsoft Money

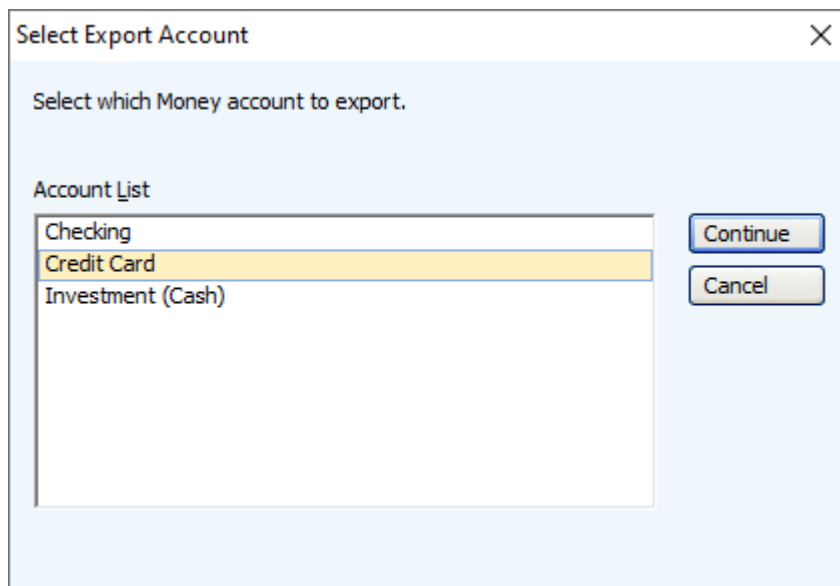
## Export data from Microsoft Money to QIF files

To migrate data from Microsoft Money please export each account one by one to QIF files, one per account:

1. Go to File->Export...



2. Choose "Loose QIF" and press OK
3. In the file selector set a recognisable file name for the account you about to export and click OK
4. Select "Regular" if you export cash account or "Investment" if you export investment account and click OK
5. Select account you want to export to above file and click "Continue"

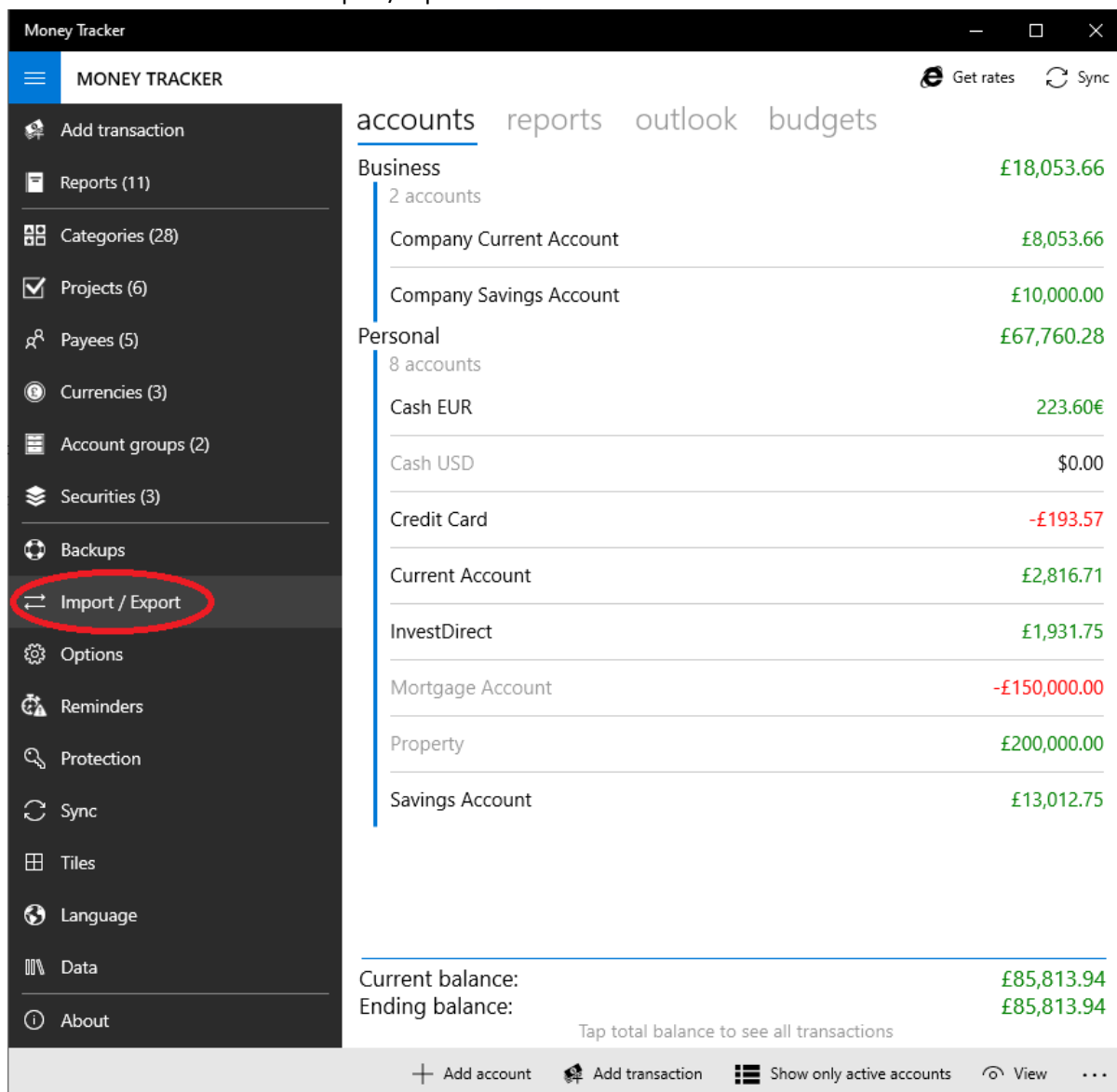


6. Click OK when export is complete
7. Repeat steps 1-6 for each account you want to export

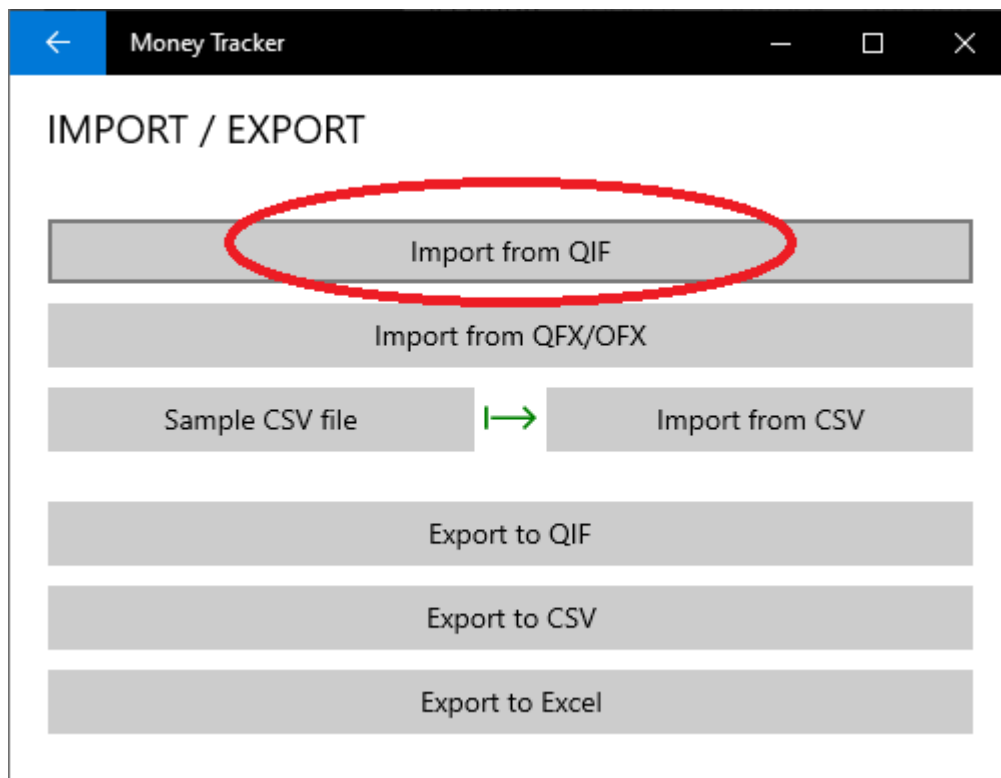
## Import data from QIF files to Money Tracker

After all QIF files are ready launch Money Tracker, then:

1. From the left sidebar click "Import/Export"



2. Click or tap "Import from QIF"



3. Select a previously exported QIF file
4. Read the import hints in grey
5. Select encoding, in most cases it should be UTF-8 (if you have any issues with it please try others in this order: ANSI, Windows-1250, Windows-1251)
6. Select an account to import data to

Money Tracker

## IMPORT SETTINGS

Encoding  
UTF-8 ▾ E:\MsMoney2.qif

Date format  
Auto ▾

Custom format 1  
Auto

Custom format 2  
Auto

Target account  
Checking ▾

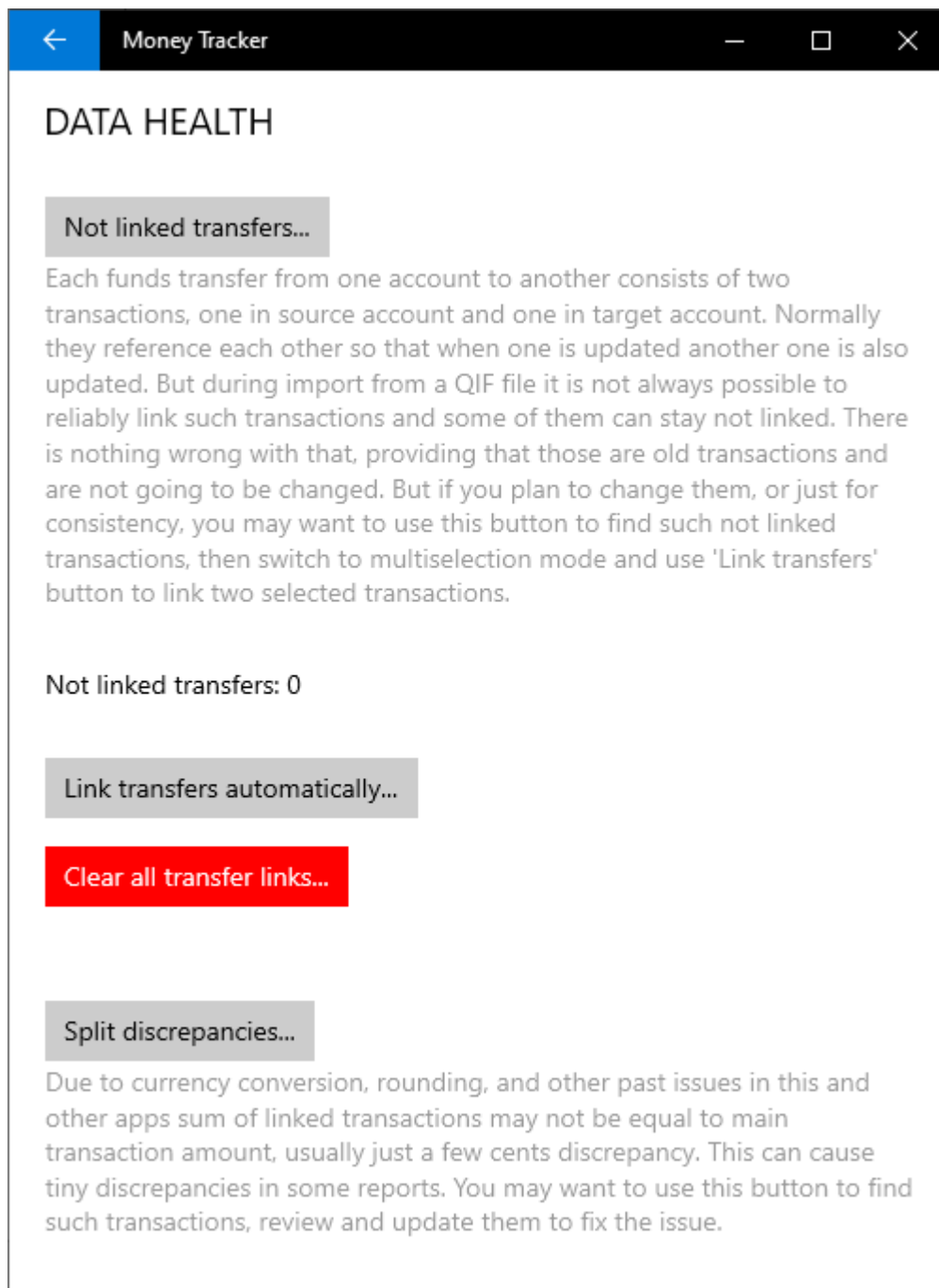
Prevent duplicates  
☒ On

Add transfer transactions to target accounts  
☐ Off

Please choose an existing account to which the transactions need to be imported

✓ Done

7. Click Done, and if no errors please go back to Accounts screen and review the data. If you get any errors, see below.
8. Repeat steps 1-7 for each account you want to import.
9. After all accounts were successfully imported please go to main screen, click "Data" from left sidebar, then click "Data health..." and review not linked transfers (see hints) and split transactions discrepancies



**If you get any errors during import** most likely the app cannot recognize transaction date format, to fix this you may need to change “Date format” from Auto to desired, for example MM/dd/yy where:

- MM - month
- dd - day
- yy – 2 digits year
- yyyy – 4 digits year

Money Tracker

## IMPORT SETTINGS

Encoding  
UTF-8  E:\MsMoney2.qif

Date format  Custom format 1 Custom format 2  
MM/dd/yy  MM/dd/yy  MM/dd/yy

Target account  
Checking

Prevent duplicates  
☒ On

Add transfer transactions to target accounts  
☐ Off

Please choose an existing account to which the transactions need to be imported

✓ Done

**If an account has transactions before year 2000** you may need to specify custom format as Microsoft Money exports dates like this:

- United Stated: M/d'y for dates after year 2000 and M/d/yy before year 2000
- UK: dd/MM/yyyy for dates after year 2000 and dd/MM/yyyy before year 2000

←

Money Tracker

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□

×

## IMPORT SETTINGS

Encoding

UTF-8 ▾

E:\MsMoney2.qif

Date format

M/d'y ▾

Custom format 1

M/d'y

Custom format 2

M/d/yy ▾ ×

Target account

Checking ▾

Prevent duplicates

☒ On

Add transfer transactions to target accounts

☐ Off

Please choose an existing account to which the transactions need to be imported

✓ Done

Please contact support team [support@k-tech-systems.com](mailto:support@k-tech-systems.com) if you have any issues.