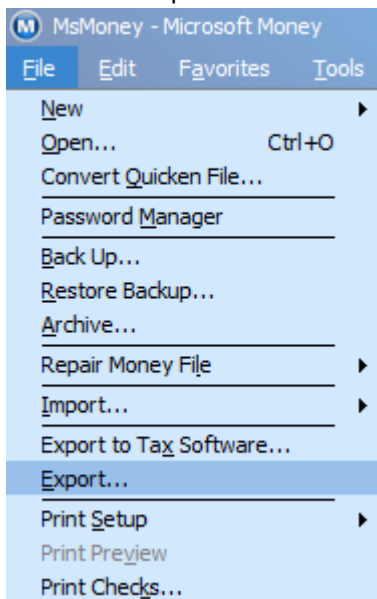


How to: migrate data from Microsoft Money

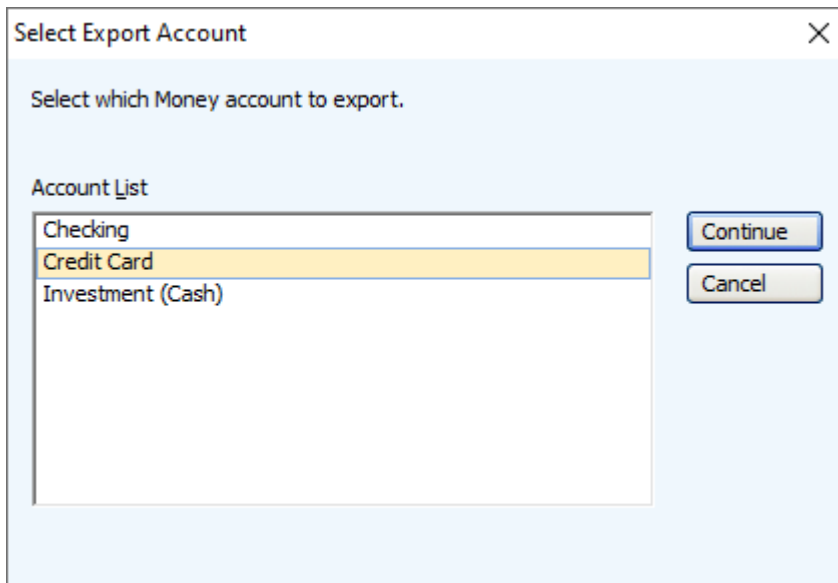
Export data from Microsoft Money to QIF files

To migrate data from Microsoft Money please export each account one by one to QIF files, one per account:

1. Go to File->Export...



2. Choose "Loose QIF" and press OK
3. In the file selector set a recognisable file name for the account you about to export and click OK
4. Select "Regular" if you export cash account or "Investment" if you export investment account and click OK
5. Select account you want to export to above file and click "Continue"

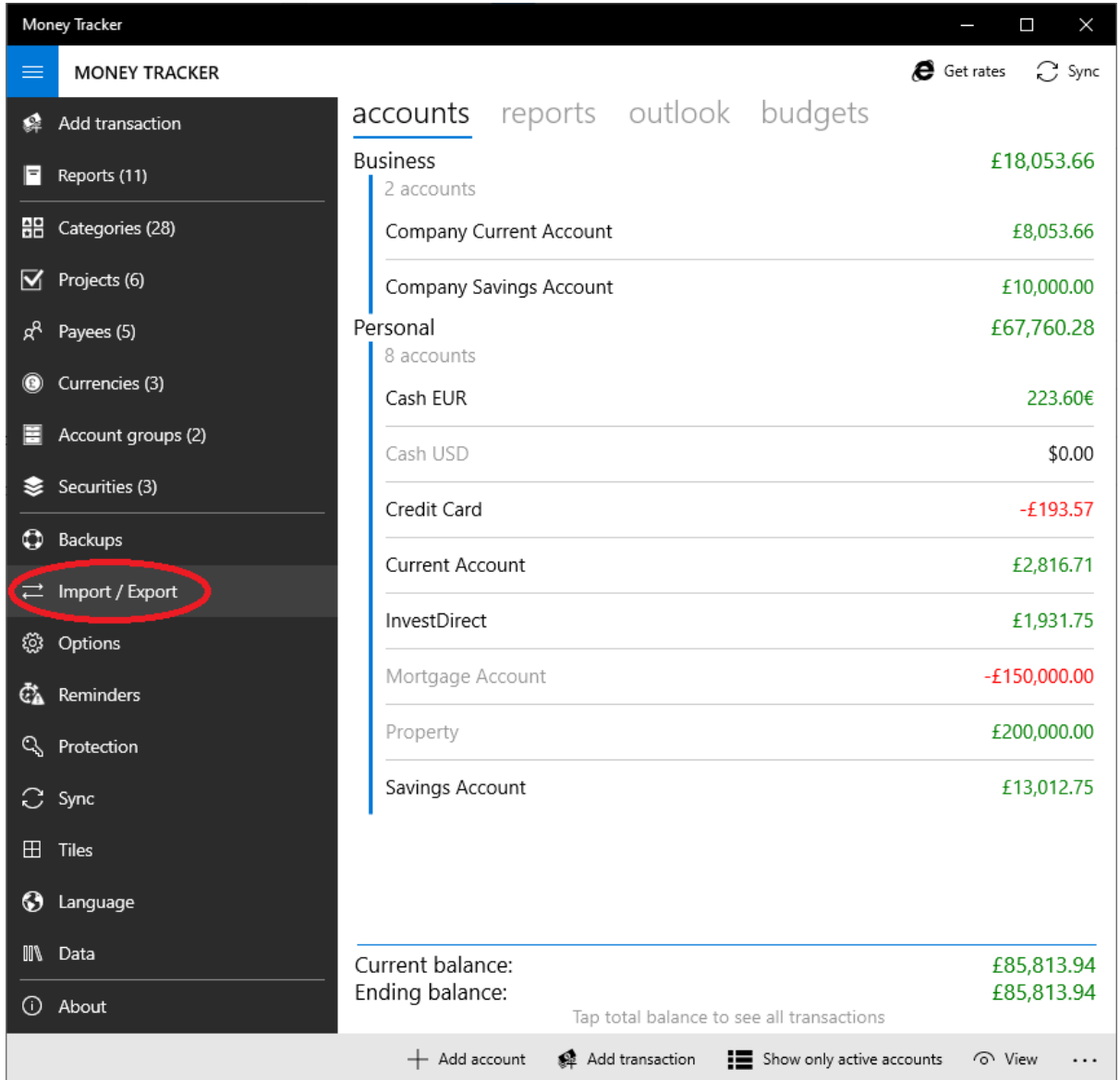


6. Click OK when export is complete
7. Repeat steps 1-6 for each account you want to export

Import data from QIF files to Money Tracker

After all QIF files are ready launch Money Tracker, then:

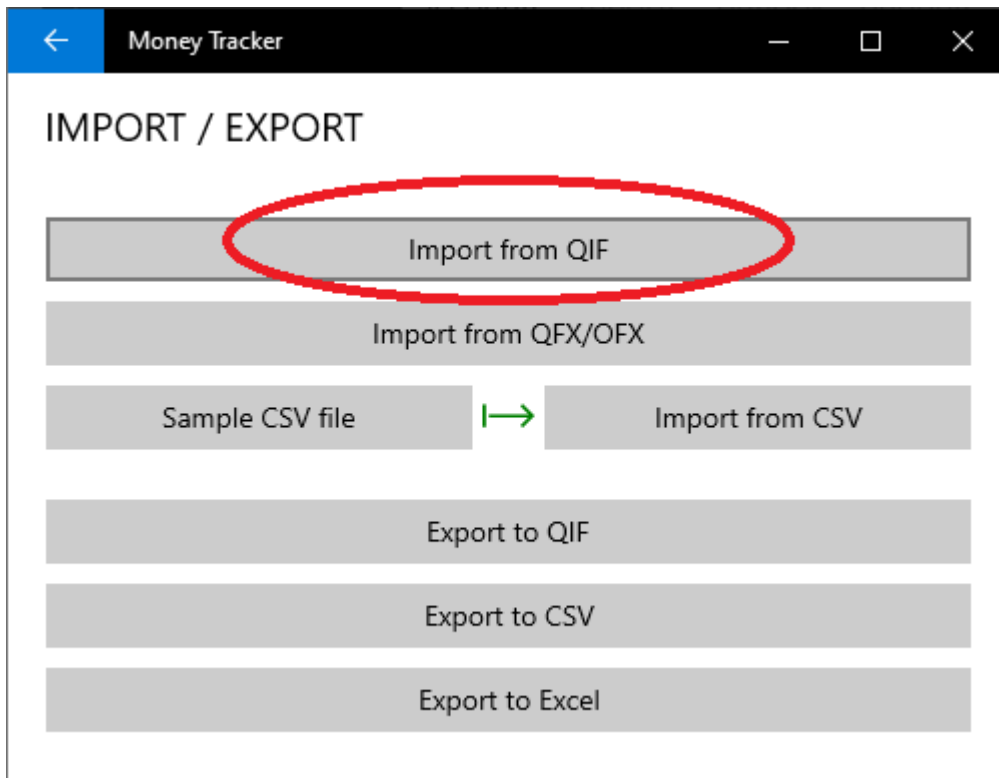
1. From the left sidebar click "Import/Export"



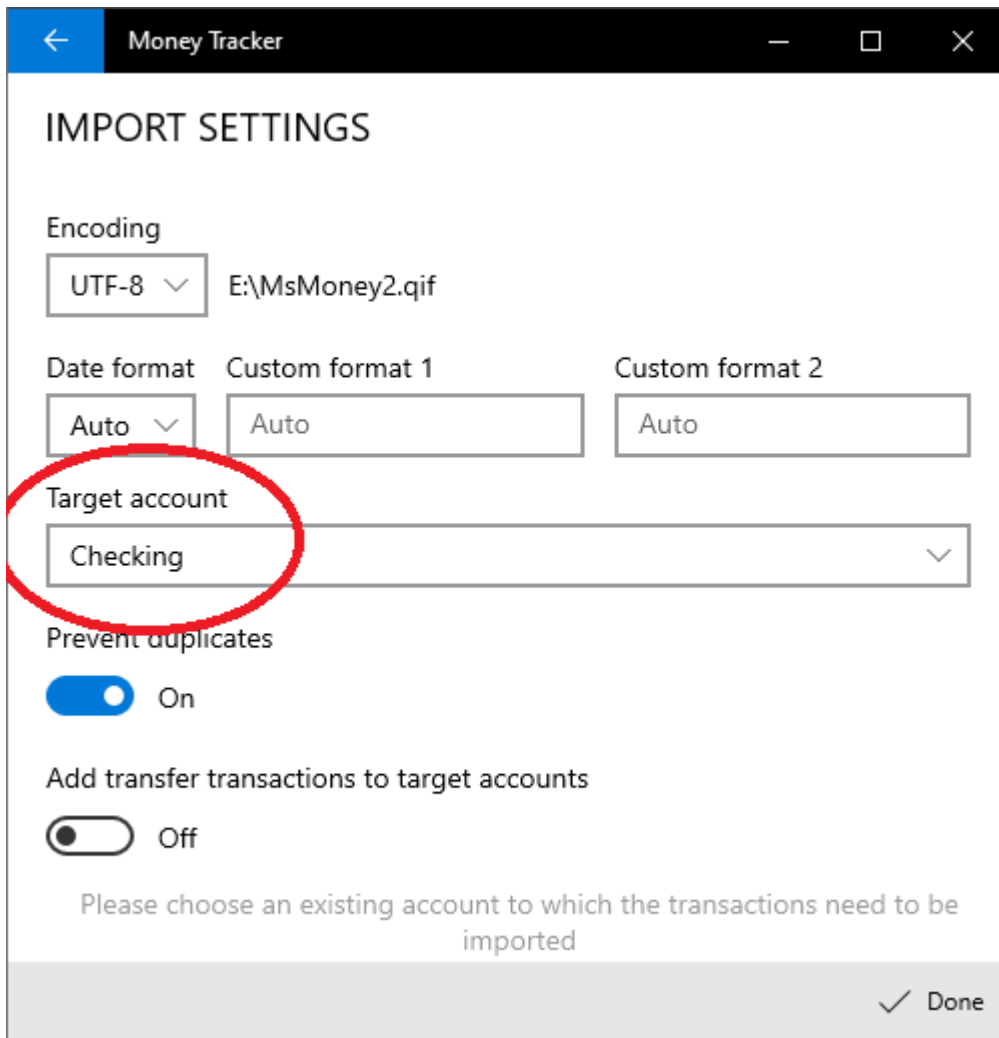
The screenshot displays the Money Tracker application interface. The left sidebar contains a list of menu items, with "Import / Export" highlighted by a red circle. The main content area shows a summary of accounts, categorized into Business and Personal. The Business section lists two accounts: Company Current Account (£8,053.66) and Company Savings Account (£10,000.00). The Personal section lists eight accounts: Cash EUR (223.60€), Cash USD (\$0.00), Credit Card (-£193.57), Current Account (£2,816.71), InvestDirect (£1,931.75), Mortgage Account (-£150,000.00), Property (£200,000.00), and Savings Account (£13,012.75). The total current and ending balances are both £85,813.94. The bottom of the screen features a navigation bar with options like "Add account", "Add transaction", "Show only active accounts", "View", and a menu icon.

Category	Account Name	Balance
Business	Company Current Account	£8,053.66
	Company Savings Account	£10,000.00
Personal	Cash EUR	223.60€
	Cash USD	\$0.00
	Credit Card	-£193.57
	Current Account	£2,816.71
	InvestDirect	£1,931.75
	Mortgage Account	-£150,000.00
	Property	£200,000.00
	Savings Account	£13,012.75
Current balance:		£85,813.94
Ending balance:		£85,813.94

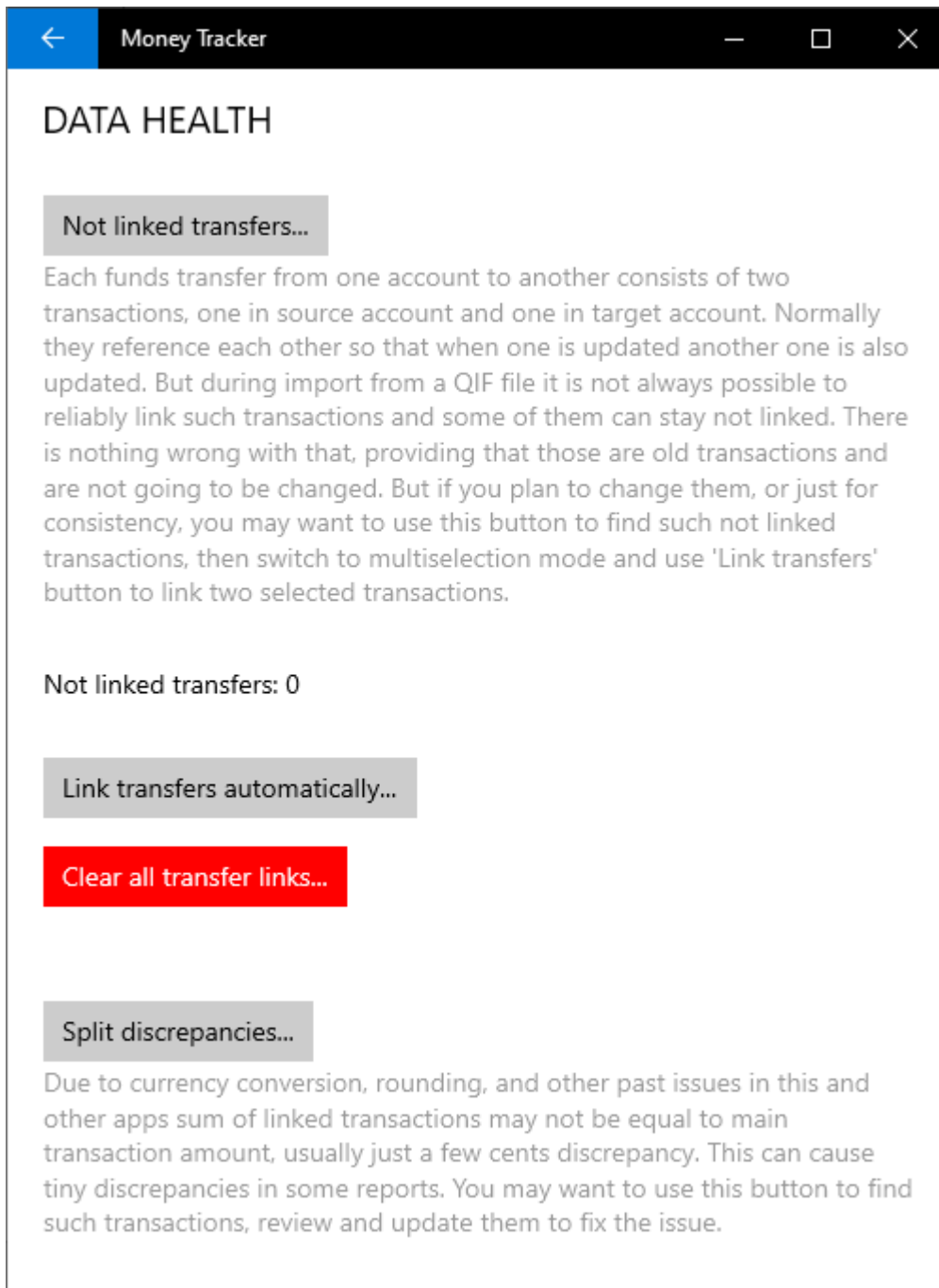
2. Click or tap "Import from QIF"



3. Select a previously exported QIF file
4. Read the import hints in grey
5. Select encoding, in most cases it should be UTF-8 (if you have any issues with it please try others in this order: ANSI, Windows-1250, Windows-1251)
6. Select an account to import data to

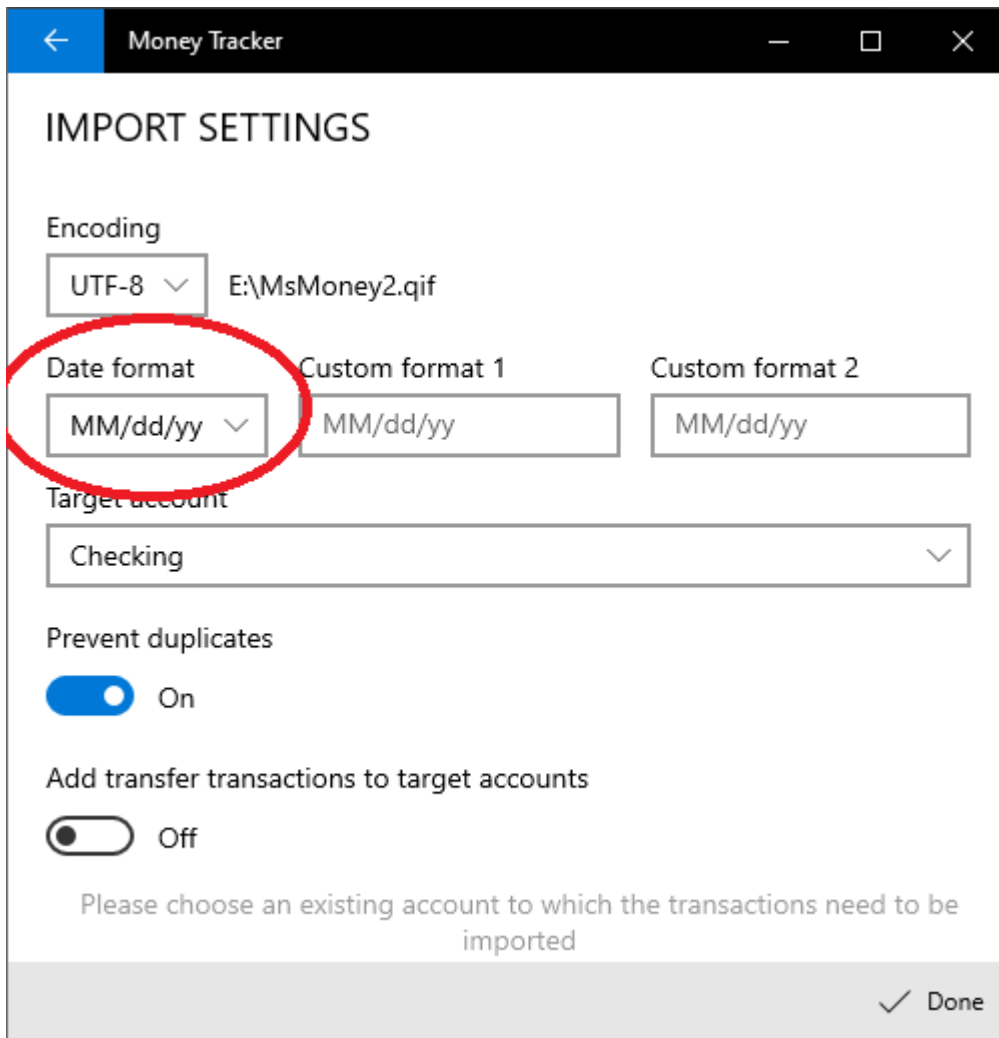


7. Click Done, and if no errors please go back to Accounts screen and review the data. If you get any errors, see below.
8. Repeat steps 1-7 for each account you want to import.
9. After all accounts were successfully imported please go to main screen, click "Data" from left sidebar, then click "Data health..." and review not linked transfers (see hints) and split transactions discrepancies



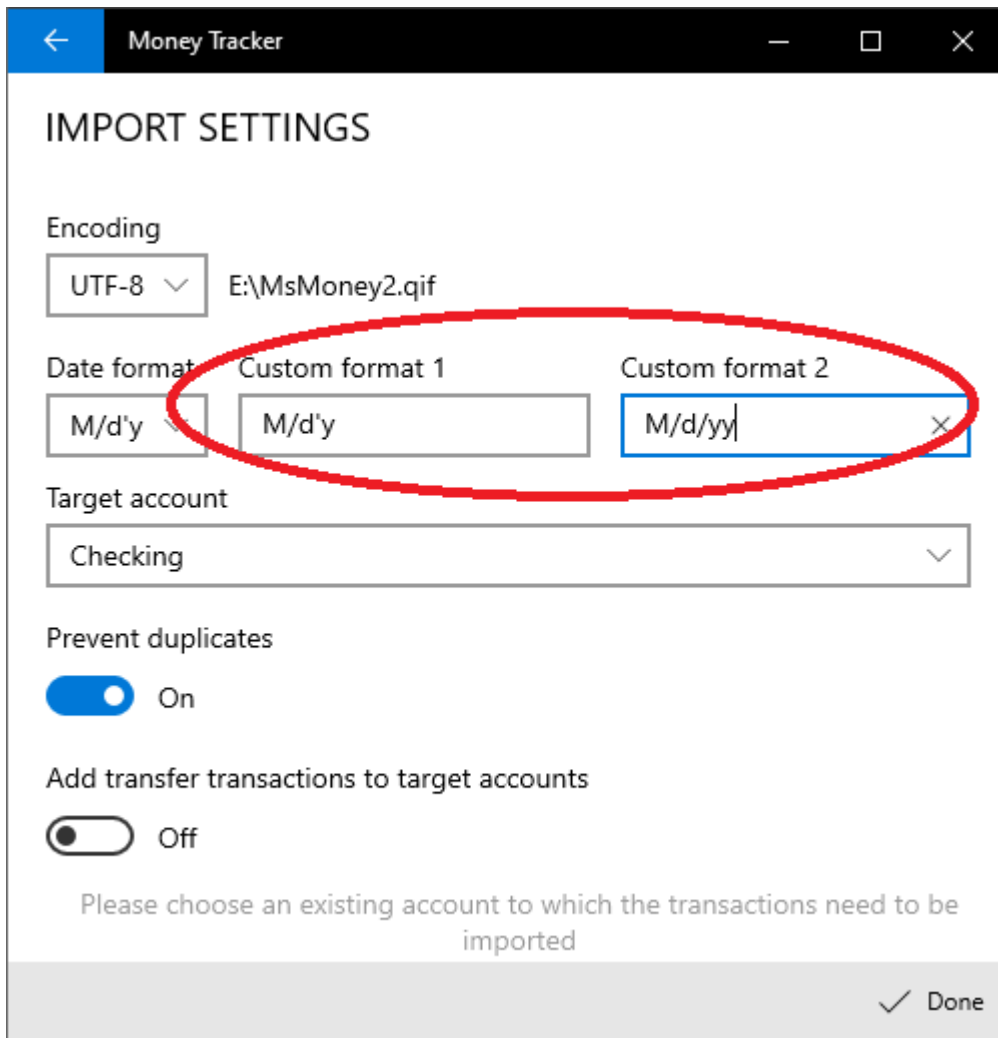
If you get any errors during import most likely the app cannot recognize transaction date format, to fix this you may need to change “Date format” from Auto to desired, for example MM/dd/yy where:

- MM - month
- dd - day
- yy – 2 digits year
- yyyy – 4 digits year



If an account has transactions before year 2000 you may need to specify custom format as Microsoft Money exports dates like this:

- United States: M/d'y for dates after year 2000 and M/d/yy before year 2000
- UK: dd/MM/yyyy for dates after year 2000 and dd/MM/yyyy before year 2000



Please contact support team support@k-tech-systems.com if you have any issues.